

Title

Salesforce Lightning web component

Meet the hero

[Kali](#) is Israel's largest independent financial and pension arrangements group. They help people cope with money challenges connected to retirement, savings, investment, and insurance, providing them with consulting and ready-to-go solutions.

About the client	
Industry	FinTech
Headquarters	Holon, Israel
Founded in	1970
Employees	100-200
Website	www.kali.co.il
Start of the project	January 2023
End of the project	February 2023

The challenge

The Kali team wanted to provide their clients with an analytical overview of their financial situation. The analytics had to be visually presented in a clear and intuitive way, so that anyone could understand it.

Our solution

We built and integrated a Lightning component inside a client's customer community. The solution supports dynamic tables and dashboards and provides the ability to export data to PDF or Excel doc. So, basically, the Synebo team created an easy-to-use interface where Kali's customers could get their financial overview in a required format.

The results

Now, Kali's customers don't have to contact support in order to see their financial situation and can review and export analytical data in their preferred view and format on their own. This enhances the user experience of Kali's customers and saves time for the company freeing labor resources for more essential business processes.

Easy-to-use analytical
instrument

Efficient integration
with the existing
infrastructure

Time-saving feature
for employees and
customers